



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: NANJING SINOLIFE UNITED COMPANY LIMITED

Date Submitted: 03 January 2025

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03332	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	272,469,600	RMB	0.1	RMB	27,246,960	
Increase / decrease (-)	673,828,770			RMB	67,382,877	
Balance at close of the month	946,298,370	RMB	0.1	RMB	94,629,837	

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Domestic shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	673,828,770	RMB	0.1	RMB	67,382,877	
Increase / decrease (-)	-673,828,770			RMB	-673,828,770	
Balance at close of the month	0	RMB	0	RMB	0	

Total authorised/registered share capital at the end of the month: RMB 94,629,837

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03332	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		272,469,600	0	272,469,600		
Increase / decrease (-)		673,828,770	0			
Balance at close of the month		946,298,370	0	946,298,370		

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)		Description	Domestic shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		673,828,770	0	673,828,770		
Increase / decrease (-)		-673,828,770	0			
Balance at close of the month		0	0	0		

## Remarks:

Conversion of 673,828,770 Domestic Shares into 673,828,770 H Shares on 30 December 2024 (Details of which are set out in the Company's announcement dated 30 December 2024)

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	H		Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	03332	Description						
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Conversion of 673,828,770 Domestic Shares into 673,828,770 H Shares on 30 December 2024 (Details of which are set out in the Company's announcement dated 30 December 2024)			30 December 2024		673,828,770			

2. Class of shares	Ordinary shares	Type of shares	Other type (Please specify)		Listed on the Exchange (Note 1)	No		
Other type (Please specify)	Domestic Shares							
Stock code (if listed)	N/A	Description						
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Conversion of 673,828,770 Domestic Shares into 673,828,770 H Shares on 30 December 2024 (Details of which are set out in the Company's announcement dated 30 December 2024)			30 December 2024		-673,828,770			

Increase/ decrease (-) in issued shares (excluding treasury shares):	673,828,770	Ordinary shares H (EE1)
Increase/ decrease (-) in issued shares (excluding treasury shares):	-673,828,770	Ordinary shares Domestic Shares (EE1)
Increase/ decrease (-) in treasury shares:		Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:		Ordinary shares Domestic Shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	673,828,770	Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-673,828,770	Ordinary shares Domestic Shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): _____	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): _____	Ordinary shares Domestic Shares



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Gui Pinghu

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Title:    Director

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(Director, Secretary or other Duly Authorised Officer)

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## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.