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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

INSIDE INFORMATION ANNOUNCEMENT COMPLETION OF THE IMPLEMENTATION OF THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Nanjing Sinolife United Company Limited* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 16 May 2024, 3 July 2024 and 19 August 2024 (the “**Announcements**”) in relation to the proposed implementation of the H share full circulation by the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

The Board is pleased to announce that the conversion of 673,828,770 Domestic Shares into H Shares has been completed on 30 December 2024. The listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 31 December 2024.

SHAREHOLDING STRUCTURE

The share capital structure of the Company immediately before and upon completion of the Conversion and Listing is set out below:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Percentage</i>	<i>Number of shares</i>	<i>Percentage</i>
Domestic Shares	673,828,770	71.21	—	—
H Shares	<u>272,469,600</u>	<u>28.79</u>	<u>946,298,370</u>	<u>100.00</u>
Total number of issued shares of the Company	<u>946,298,370</u>	<u>100.00</u>	<u>946,298,370</u>	<u>100.00</u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People's Republic of China, 30 December 2024

As at the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan and Ms. Zhu Feifei; and the independent non-executive Directors are Mr. Yu Bo, Mr. Ye Bangyin and Mr. Cheng Jianming.

* For identification purposes only