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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

POSITIVE PROFIT ALERT

This announcement is made by Nanjing Sinolife United Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2023, the Group is expected to record a net profit of approximately RMB45.0 million to RMB55.0 million, as compared to a net loss of approximately RMB14.2 million for the year ended 31 December 2022. Such net profit was mainly attributable to the significant increase in sales revenue derived from both online and offline sales channel during the year ended 31 December 2023.

The information contained in this announcement is only based on a preliminary assessment by the Board on the Group’s unaudited consolidated management accounts for the year ended 31 December 2023, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2023. The Shareholders and potential investors should refer to the annual results announcement of the Company for the year ended 31 December 2023, which is expected to be published in March 2024, for details of the performance of the Group.

Potential investors and the Shareholders are advised to exercise caution when dealing in securities of the Company.

By order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 26 February 2024

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan and Ms. Zhu Feifei; and the independent non-executive Directors are Mr. Yu Bo, Ms. Cai Tianchen and Mr. Wang Wei.