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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

**DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO
(1) ACQUISITION OF 40% OF THE EQUITY INTEREST
IN TARGET COMPANY; AND
(2) SUBSCRIPTION OF H SHARES BY FOSUN HK;
AND
AMENDMENTS TO THE ARTICLES
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 6 April 2016 (“**Announcement**”) in relation to, among others, the Acquisition. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, (i) further details of the Agreement and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from Gram Capital in relation to the Agreement and the transactions contemplated thereunder; and (iv) notice of EGM and Class Meetings, will be despatched to the Shareholders on or before 27 April 2016.

As the Company requires more time to prepare and finalise certain information in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 4 May 2016.

By Order of the Board
Nanjing Sinolife United Company Limited
Gui Pinghu
Chairman

Nanjing, the People's Republic of China, 27 April 2016

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* For identification purposes only