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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

PROPOSED RE-ELECTION OF DIRECTORS AND SUPERVISORS AND PROPOSED AMENDMENTS TO THE ARTICLES

RE-ELECTION OF DIRECTORS AND SUPERVISORS

The board (“**Board**”) of directors (“**Directors**”) of Nanjing Sinolife United Company Limited (“**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the term of office of the first session of all the existing members of the Board and the board of supervisors (“**Supervisors**”) of the Company will expire on 24 October 2015. An extraordinary general meeting (“**EGM**”) will be convened to consider and, if thought fit, to approve, among other matters, the re-election of all the existing Directors and the existing Supervisors (other than the two employee representative Supervisors who will be re-elected by the employees of the Group).

AMENDMENTS TO THE ARTICLES

The Board proposes to amend the articles of association (“**Articles**”) to simplify the disclosure on the share capital structure of the Company. According to Article 52 of the Articles, a shareholders’ general meeting is required to be convened for considering the amendments to the Articles. In view of the requirements under the Articles and for the purpose of good corporate governance, special resolutions will be proposed at the EGM to consider the proposed amendments to the Articles. The proposed amendments to the Articles shall come into effect upon the passing of the relevant special resolutions at the EGM.

GENERAL

A circular containing, among other things, further details of the proposed re-election of Directors and Supervisors and the proposed amendments to the Articles, as well as the notice of the EGM, will be despatched to the shareholders of the Company in due course.

By Order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 25 August 2015

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* For identification purposes only