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## **NANJING SINOLIFE UNITED COMPANY LIMITED\***

**南京中生聯合股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 3332)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Nanjing Sinolife United Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2015, the Group is expected to record an approximate 40% increase in net profit for the six months ended 30 June 2015 as compared with that for the six months ended 30 June 2014. Such increase was mainly attributable to, among other things, the increase in turnover of the Group for the six months ended 30 June 2015 as compared with that for the six months ended 30 June 2014.

The information contained in this announcement is only based on a preliminary assessment by the Board of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2015, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2015. The Shareholders and potential investors should refer to the interim results announcement of the Company for the six months ended 30 June 2015, which is expected to be published in August 2015, for details of the performance of the Group.

***Potential investors and the Shareholders are advised to exercise caution when dealing in securities of the Company.***

By order of the Board of Directors  
**NANJING SINOLIFE UNITED COMPANY LIMITED\***  
**Gui Pinghu**  
*Chairman*

Nanjing, the People’s Republic of China, 21 July 2015

\* *For identification purposes only*

*As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.*