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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

**MAJOR TRANSACTION REGARDING ACQUISITION OF
GOOD HEALTH PRODUCTS LIMITED**

COMPLETION ANNOUNCEMENT

Reference is made to (i) the announcement of Nanjing Sinolife United Company Limited (“**Company**”) dated 20 November 2014; (ii) the announcement of the Company dated 24 November 2014; and (iii) the circular of the Company dated 19 December 2014 (“**Circular**”) in relation to, among others, the proposed acquisition by Shanghai Weiyi of the Sale Shares from the Vendors pursuant to the Share Transfer Agreement. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Circular.

The board of Directors (“**Board**”) of the Company is pleased to announce that all conditions precedent to the Share Transfer Agreement have been fulfilled and Completion took place on 29 May 2015.

Following Completion, the Target Company will become a non-wholly-owned subsidiary of the Company and it will be consolidated in the accounts of the Group.

By Order of the Board

NANJING SINOLIFE UNITED COMPANY LIMITED*

Gui Pinghu

Chairman

Nanjing, the People's Republic of China, 29 May 2015

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* *For identification purposes only*