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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

FURTHER ANNOUNCEMENT

Reference is made to (i) the notice (“**Notice of AGM**”) convening the annual general meeting (“**AGM**”) of Nanjing Sinolife United Company Limited (“**Company**”) dated 2 April 2015; (ii) the notices convening the extraordinary general meeting (“**EGM**”), the class meeting for holders of H shares and the class meeting for holders of domestic shares (“**Class Meetings**”) of the Company dated on 15 May 2015 (“**Notices of EGM and Class Meetings**”); and (iii) the circular issued by the Company dated 15 May 2015 in relation to, inter alia, the holding of the EGM and the Class Meetings to consider and approve, among others, the allotment and issue of A shares by the Company in the People’s Republic of China and the share consolidation (“**Circular**”).

As set out in the Notice of AGM, the register of members of the Company will be closed for determining the entitlement for the proposed final dividend and special dividend (subject to approval by the shareholders at the AGM) from Wednesday, 27 May 2015 to Monday, 1 June 2015, both dates inclusive. As set out in the Notices of EGM and Class Meetings, the register of members of the Company will be closed for the purpose of determining shareholders who are entitled to attend the EGM and the Class Meetings from Saturday, 30 May 2015 to Tuesday, 30 June 2015, both days inclusive. Hence, the board of directors of the Company (“**Board**”) would like to clarify that the register of members of the Company will be closed for the above purposes from Wednesday, 27 May 2015 to Tuesday, 30 June 2015, both days inclusive, during which period no transfer of shares will be registered. All transfer of H shares accompanied by the relevant share certificates must be lodged with the Company’s H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Tuesday, 26 May 2015.

Save as disclosed above, all other information in the Notice of AGM, Notices of EGM and Class Meetings and the Circular shall remain unchanged.

By Order of the Board
NANJING SINOLIFE UNITED COMPANY LIMITED*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 15 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive director is Mr. Xu Chuntao; and the independent non-executive directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* *For identification purposes only*