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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 03332)

PROPOSED ISSUE OF A SHARES

This announcement is made by Nanjing Sinolife United Company Limited* (“**Company**”, together with its subsidiaries, “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that, on 10 April 2015, the Board has approved the proposal to apply to the China Securities Regulatory Commission for issue of A shares and to apply to the Shanghai Stock Exchange or the Shenzhen Stock Exchange for the listing of such A shares (“**Proposed Issue of A Shares**”) in order to cope with the Company’s operational development needs. As at the date of this announcement, the Company has not determined the structure of the Proposed Issue of A Shares and has not applied to any relevant regulatory authorities in the People’s Republic of China for the approval of the Proposed Issue of A Shares. The Company will make further announcement(s) on the details of the Proposed Issue of A Shares as and when appropriate.

There is no assurance that the Proposed Issue of A Shares will proceed and the Proposed Issue of A Shares is subject to, among other matters, the approvals by the Board, the shareholders of the Company, the China Securities Regulatory Commission and other relevant regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when trading in the shares of the Company.

Further announcement(s) about the Proposed Issue of A Shares will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

By Order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 10 April 2015

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

** For identification purposes only*