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## **NANJING SINOLIFE UNITED COMPANY LIMITED\***

**南京中生聯合股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 3332)**

### **PROPOSED CHANGE IN AUDITORS**

This announcement is made by Nanjing Sinolife United Company Limited (“**Company**”), together with its subsidiaries, “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to announce that BDO Limited (“**BDO**”) will retire as the auditors of the Company upon expiration of its current term of office with effect from the conclusion of the forthcoming annual general meeting of the Company to be held on 19 May 2015 (“**AGM**”) and will not seek for reappointment.

Upon the recommendation made by the audit committee of the Company, the Board considers that the Company should appoint new auditors for the purpose of aligning with the Group’s business development strategies. The Board has resolved to propose the appointment of Ernst & Young and Ernst & Young Hua Ming LLP as the international auditors and the domestic auditors of the Company respectively, to hold office until the conclusion of the next annual general meeting of the Company in 2016. Having regard to the resources and experience of Ernst & Young and Ernst & Young Hua Ming LLP, the Board considers it would be in the best interests of the Company and its shareholders (“**Shareholders**”) as a whole to appoint Ernst & Young and Ernst & Young Hua Ming LLP as the new auditors of the Group.

BDO has confirmed in writing that there are no matters in relation to their retirement which should be brought to the attention of the Shareholders. The Board has also confirmed that there is no disagreement between BDO and the Company, and there are no other matters in relation to the proposed change in auditors that need to be brought to the attention of the Shareholders.

The proposed appointment of auditors is subject to the approval of the Shareholders at the AGM. An ordinary resolution will be proposed to the Shareholders at the AGM for appointing Ernst & Young and Ernst & Young Hua Ming LLP as the international auditors and the domestic auditors of the Company respectively, to hold office until the conclusion of the next annual general meeting of the Company in 2016. The notice of AGM containing, among other matters, the proposed appointment of auditors, will be despatched to the Shareholders in due course.

The Board would like to take this opportunity to express its sincere appreciation to BDO for its professional services in the past years.

By Order of the Board  
**Nanjing Sinolife United Company Limited**  
**Gui Pinghu**  
*Chairman*

Nanjing, the People's Republic of China, 1 April 2015

*As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.*

\* *For identification purposes only*