

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): \_\_\_\_\_30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NANJING SINOLIFE UNITED COMPANY LIMITED (Stock Code: 3332)
Date Submitted	7 October 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): <u>N/A</u>

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	H shares (RMB0.10 each) 227,058,000	Domestic shares (RMB0.10 each) 611,111,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	227,058,000	611,111,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
(11010-1)						
2.N/A						
2.10/11						
<u> </u>						
( / / )						
shares						
(Note 1)						
3.N/A						
(//)						
shares						
(Note 1)						
(note 1)		Т	tal (Ondin	omy chorac)	N:1	
		10	otal A. (Ordin			
			•	nce shares)		
				Other class)	IN/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / ) Stock code (if listed)	· ·					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· .					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	· · · · ·					
Class of shares	· _					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )	·				
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				hary shares) <u>Nil</u>		
				ence shares) <u>N/A</u> Other class) N/A		

unan	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - -	( / / ) shares ( <i>Note</i> 1)		
2.	N/A		
3.	shares (Note 1) N/A		
	( / / ) shares ( <i>Note 1</i> ) Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					monui
		Class of shares issuable (Note 1)			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		(		N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )			
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date:	(//)	)	
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )			
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)	)	
		EGM approval date: (dd/mm/yyyy)	(//)	)	
		(dd/iiiii/yyyy)		N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	(//)	)	

	Turne of Insue		H	<del>∛or Main</del>	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monui
~		At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment		)		
5.	Scrip dividend	At price : currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	

			H	For Main Boar	d and GEM lis	ted issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			<b>CI C I I I</b>			
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
						·
				II ala ana a		
				H shares		
			Class of shares issuable	ordinary shares		
			(Note 1)	shares		
10.	Other	At price : State	Issue and allotment			
	(Please specify)	currency	date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date:			
			(dd/mm/yyyy)		<b>NT / A</b>	
				( / / )	N/A	N/A
			T-4-1 F (0	<u> </u>	-> N:1	
				Ordinary share		_
			(Pro	eference share		_
				(Other clas	S) IN/A	_
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kam Mei Ha Wendy

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.