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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 03332)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 JUNE 2014

At the annual general meeting (the “AGM”) of NANJING SINOLIFE UNITED COMPANY LIMITED* (the “**Company**”) held on 6 June 2014, all the proposed resolutions as set out in the notice of the AGM dated 17 April 2014 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To consider and approve the report of the board of directors for the year ended 31 December 2013.	628,439,000 (100%)	0 (0%)
2.	To consider and approve the report of the board of supervisors for the year ended 31 December 2013.	628,439,000 (100%)	0 (0%)
3.	To consider and approve the audited consolidated financial statements of the Company for the year ended 31 December 2013.	628,439,000 (100%)	0 (0%)
4.	To consider and approve the proposal of not distributing the Company's profit for the year ended 31 December 2013.	628,439,000 (100%)	0 (0%)
5.	To consider and approve the re-appointment of auditors and to authorise the board of directors to fix their remuneration.	628,439,000 (100%)	0 (0%)
6.	To authorise the board of directors to fix the remuneration of the directors and supervisors.	628,439,000 (100%)	0 (0%)
7.	To consider and approve the allocation of statutory reserve fund for the year 2013.	628,439,000 (100%)	0 (0%)
Special Resolution			
8.	To consider and approve the granting of a general mandate to the board of directors to issue, allot and deal with additional domestic shares and H shares not exceeding 20% of each of the aggregate nominal value of the domestic shares and H shares of the Company respectively in issue, and to authorise the board of directors to make amendments to the articles of association of the Company as it thinks fit so as to reflect the new share capital structure upon the allotment or issue of additional shares pursuant to the mandate.	628,439,000 (100%)	0 (0%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the above ordinary resolutions numbered 1 to 7, all the resolutions were duly passed as ordinary resolutions.
- (b) As more than two-third of the votes were cast in favour of the special resolution numbered 8, such resolution was duly passed as a special resolution.
- (c) As at the date of the AGM, the total number of issued shares of the Company and the total number of shares of the Company entitling the holders to attend and vote on the resolutions at the AGM was 838,169,000 shares, comprising 611,111,000 domestic shares and 227,058,000 H shares.
- (d) There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) None of the shareholders of the Company were required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have previously stated their intention to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The AGM was legally and validly convened in compliance with the requirements of the Company Law of the People’s Republic of China and the Articles of Association of the Company.
- (h) Computershare Hong Kong Investor Services Limited acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
NANJING SINOLIFE UNITED COMPANY LIMITED*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 6 June 2014

As at the date of this announcement, the directors of the Company are:

Executive directors:

Gui Pinghu
Zhang Yuan
Xu Li
Zhu Feifei

Non-executive directors:

Xu Chuntao

Independent non-executive directors:

Jiang Fuxin
Feng Qing
Vincent Cheng

* For identification purposes only