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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

POSITIVE PROFIT ALERT

This announcement is made by Nanjing Sinolife United Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2013, the Group is expected to record an increase in net profit for the year ended 31 December 2013 as compared with that for the year ended 31 December 2012. Such expected increase was mainly attributable to, among other things, the increase in turnover of the Group for the year ended 31 December 2013. Taking into account such expected increase in the Group’s turnover, the potential adverse impact of the administrative expenses of the Group on its net profit for the year ended 31 December 2013 was relatively less than that expected by the management of the Company as set out in the Company’s prospectus dated 31 December 2013.

The information contained in this announcement is only based on a preliminary assessment by the Board of the Group’s unaudited consolidated management accounts for the year ended 31 December 2013, which are subject to adjustments and finalisation and have not been reviewed or audited by the Company’s auditors.

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2013. The Shareholders and potential investors should refer to the annual results announcement of the Company for the year ended 31 December 2013, which is expected to be published in March 2014, for details of the performance of the Group.

Potential investors and the Shareholders are advised to exercise caution when dealing in securities of the Company.

By order of the Board of Directors
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Hong Kong, February 28, 2014

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* For identification purposes only