

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2014		
To: Hong Kong Exchanges and	l Clearing Lin	nited		
Name of Issuer	NANJING S	INOLIFE UNI	ITED COMPA	NY LIMITED
Date Submitted	7 February 20	014		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code: N/A	_Description	: <u>N/A</u>		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Description	: <u>N</u> /A		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

2. Preference Shares		1	or Walli Board and OL
Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

No. of ordinary shares			No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Opening balance upon listing on 15 January	H shares (RMB0.10 each)	Domestic shares (RMB0.10 each)			
2014 (see remarks)	203,800,000	611,111,000	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	203,800,000	611,111,000	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)		-				
2.N/A						
-						
chorac						
shares		·				
(Note 1)						
2.37/4						
3.N/A						
(/ /)						
shares						
(<i>Note 1</i>)	-	-			-	
,		To	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
			·	Other class)		
Tatal family and a 1	:	. C	·	Juici Class)	11/11	
Total funds raised dur		i from exercise of	N/A			
options (State currenc	y)		1 N /A			

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	<u> </u>				
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3. N/A	(/ /					
	-					
						<u>.</u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A	_					
	- - <u></u>					· .
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares) Nil		
		10141		ence shares) N/A		=
				Other class) $\overline{N/A}$		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	o de la compania del compania del compania de la compania del la compania de la compania del la compania del la compania de la compania del la compania d					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
Stock code (if listed)	_					
Class of shares		<u>_</u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u>——</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
1. 17/11						
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
				ence shares) $\frac{N}{N}$		-
				Other class) $\frac{N/A}{N}$		-
			(,	2 1101 01000) 1 1/1	<u>-</u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Otl	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second Content of State St							
Class of shares N/A							
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /) (dd/mm/yyyy)				(/ /)	N/A	N/A
Cancellation date : (/ /) (dd/mm/yyyy)							
Shares							
Class of shares ————————————————————————————————————	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable ————————————————————————————————————				(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						<u>N/A</u>	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
N/A				(/ /)	37/1	X Y/4
						N/A	N/A

For Main Board and GEM listed issuers

			OI Maiii		No. of new	No. of new		
					shares of	shares of		
					suer issued			
					during the	may be		
					month	issued		
					pursuant	pursuant		
					thereto	thereto as at		
						close of the		
	Type of Issue					month		
		Class of shares issuable						
		(Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
		33337			N/A	N/A		
		Class of shares issuable						
		(Note 1)						
10.	Other At price : State (Please specify) currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
					N/A			
		Total E. (C	Ordinary s	hares)	Nil			
			eference s			_		
			(Other	class)	N/A			
			-			_		
					NT'1			
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)	Nil			
				(2)	Nil			
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):
The shares of NANJING SINOLIFE UNITED COMPANY LIMITED were listed on the Main Board of
The Stock Exchange of Hong Kong Limited on 15 January 2014.
Submitted by: Kam Mei Ha Wendy
Title: Laint Commons Secondom
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.