

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2013 (the “**Prospectus**”) issued by Nanjing Sinolife United Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People’s Republic of China)

(**Stock Code: 3332**)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator on behalf of the International Underwriters on January 29, 2014 in respect of an aggregate of 23,258,000 additional H Shares, representing in aggregate approximately 11.4% of the Offer Shares initially available under the Global Offering. The Over-allotment Shares will be allotted and issued by the Company at HK\$2.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

Further announcement will be made by the Company after the end of the stabilization period.

The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Sole Global Coordinator on behalf of the International Underwriters on January 29, 2014 in respect of an aggregate of 23,258,000 additional H Shares (the “**Over-allotment Shares**”), representing in aggregate approximately 11.4% of the Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$2.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering. The Over-allotment Shares will be used to cover over-allocations in the International Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on February 6, 2014.

The shareholding structure of the Company immediately before and immediately after the allotment and issue of the Over-allotment Shares by the Company is as follows:

A. IMMEDIATELY BEFORE THE ALLOTMENT AND ISSUE OF THE OVER-ALLOTMENT SHARES

Shareholders	Number of Shares	Approximate percentage of the Company's issued share capital (%)
<i>Shareholders of Domestic Shares</i>		
Gui Pinghu	476,685,000	58.50
Wu Yanmei	52,965,000	6.50
Individual Shareholders ^(Note)	20,350,000	2.50
Shanghai Fosun	61,111,000	7.50
<i>Public Shareholders of H Shares</i>	<u>203,800,000</u>	<u>25.00</u>
	<u>814,911,000</u>	<u>100.00</u>

B. IMMEDIATELY AFTER THE ALLOTMENT AND ISSUE OF THE OVER-ALLOTMENT SHARES

Shareholders	Number of Shares	Approximate percentage of the Company's issued share capital (%)
<i>Shareholders of Domestic Shares</i>		
Gui Pinghu	476,685,000	56.87
Wu Yanmei	52,965,000	6.32
Individual Shareholders ^(Note)	20,350,000	2.43
Shanghai Fosun	61,111,000	7.29
<i>Public Shareholders of H Shares</i>	<u>227,058,000</u>	<u>27.09</u>
	<u>838,169,000</u>	<u>100.00</u>

Note:

The Individual Shareholders comprise Directors, Supervisors, senior management members and employees of the Company as set out in the Prospectus of the Company dated December 31, 2013.

The additional net proceeds to be received by the Company upon the allotment and issue of the Over-allotment Shares are approximately HK\$44.7 million which will be used by the Company on a pro rata basis for the same purposes as set out in the section “Future Plans and Use of Proceeds” in the Prospectus.

A separate announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of Directors
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Hong Kong, Wednesday, January 29, 2014

As of the date of this announcement, the executive Directors are Mr. Gui Pinghu, Ms. Zhang Yuan, Ms. Xu Li and Ms. Zhu Feifei; the non-executive Director is Mr. Xu Chuntao; and the independent non-executive Directors are Mr. Jiang Fuxin, Ms. Feng Qing and Mr. Vincent Cheng.

* *For identification purposes only*